Hello {{firm\_name}},

This is an example document which includes the XML mappings containing our application’s data fields. Using this document in our application with the added data fields will auto populate the document workpapers in your file (i.e., your firm, client and/or file information).

For steps on how to use this XML injected document in your files, please find our article in the Help Centre.

If you need further assistance, please contact our support team either via our support channels: submit a request via our Help Centre or call our support team during our standard support hours of 8:30am to 5:00pm Monday to Friday.

NOTE: While using multiline address datafields, please tick the “Allow carriage returns (multiple paragraphs)” checkbox under Developer > Properties.